



EXCELLENT CONSULTANCY LIMITED

Mortgage Referral Specialist

(Mortgage Referral Service Application Form)

This serves as my/our formal instruction to you in seeking your assistance by referring my/our mortgage application to any bank/financial institution which you might think fit and appropriate to my situation. Appended below is my/our application details for your action:

Applicant(s):

Name: (1) _____ (Mr./Ms./Mrs.) I/D No _____ D/B: _____ (dd/mm/yy)
(2) _____ (Mr./Ms./Mrs.) I/D No _____ D/B: _____ (dd/mm/yy)
(3) _____ (Company) Contact Person: _____ (Mr./Ms./Mrs.)

Telephone No.: (Home) _____ (Office): _____ (Mobile): _____ Email: _____

Address: _____

Occupation: (1) _____ Self-employed Employee

(2) _____ Self-employed Employee

Total Monthly Household Income\$ _____

Property Details:

Address: _____ Car Park No. _____
(Covered/Uncovered)

Type: Residential Office Industrial Shop Others (please describe): _____

Area: Gross: _____ (sf) Net: _____ (sf) Bay-Window: _____ (sf)

Usage: Self owned Tenant: Rental / Month _____ Tenancy Agreement : From _____ to _____

Purchase Price: _____ (for new bought only) Completion Date: _____ (for new bought only)

Loan Outstanding: _____ No. of Installments Remained: _____

Outstanding Penalty Period: _____yr(s)

Present Mortgage Bank: _____ Interest Rate: _____

Requirements:

Objective: New Mortgage Straight Refinancing Cash-out Refinancing

Loan Amount: _____ Loan Tenor: _____

Repayment Method: Monthly Bi-Weekly

Interest Rate: On Prime Base: _____ On Hibor Base: _____

Applicant's Declaration

I/We acknowledge and agree to the following terms and conditions :

1. I/We have the right to refuse any offer made by Excellent Consultancy Limited or its related strategic business partner(s) in respect of the above application.
2. I/We confirm that the above information provided by me/us is true. I/We hereby authorize Excellent Consultancy Limited or its related strategic business partner(s) to refer to provide to the lender selected by me/us any personal information relating to myself/ourselves so that the relevant lender may contact me/us directly in completing the application procedure.
3. I/We understand that the above application is subject to the final approval of the individual lender(s).
4. I/We acknowledge that upon my/our acceptance of loan from any lender, Excellent Consultancy Limited or its strategic business partner(s) will receive a referral fee from the lender.
5. I/We acknowledge that upon my/our acceptance of loan from the lender, the agent(s) of Excellent Consultancy Limited will receive a referral fee from Excellent Consultancy Limited.

Applicant's Signature _____

Applicant's Signature _____

Name of Applicant _____

Name of Applicant _____

Date _____

Date _____

Notice to Banks / Financial Institutions:

The grant of any Mortgage Loans shall be at your absolute discretion. Excellent Consultancy Limited shall not verify any information regarding the Prospective Borrowers and therefore shall not be held liable to you for (i) any statement or information stated in the referral form and/ or submitted by the Prospective Borrowers and/ or (ii) any loss or damage suffered by you as a result of or in connection with the grant of Mortgage Loans.